Case 21-11750-mdc Doc 159 Filed 08/30/21 Entered 08/30/21 12:14:19 Desc Main Document Page 1 of 4

UNITED STATES BANKRUPTCY COURT

Eastern DIS	STRICT OF Pennsylvania
In Re. Midnight Madness Distilling LLC	§ Case No. <u>21-11750</u> §
Debtor(s)	- 8 §
	☐ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 06/30/2021	Petition Date: <u>06/21/2021</u>
Months Pending: 0	Industry Classification: 3 1 2 1
Reporting Method: Accrual Basis (Cash Basis •
Debtor's Full-Time Employees (current):	125
Debtor's Full-Time Employees (as of date of order for relief)	: 121
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be possible administered and detail of the statement of capital assets and postpetition liabilities aging and statement of capital assets and schedule of payments to professionals and schedule of payments to insiders all bank statements and bank reconciliations for the description of the assets sold or transferred and the total schedule and schedule of the assets sold or transferred and the total schedule and schedule and schedule and schedule and schedule are schedule assets sold or transferred and the total schedule and schedule are schedule assets are schedule assets and schedule are schedule assets are schedule assets are schedule assets and schedule assets are schedule assets are schedule assets and schedule assets are schedule assets are schedule assets are schedule assets are schedule assets as schedule assets are schedule assets are schedule assets are schedule assets as schedule asset as schedule asset as schedule asset as schedule asset as schedule	the assets, liabilities and equity (net worth) or deficit
/s/Kelly Festa Signature of Responsible Party 08/02/2021 Date	Kelly Festa Printed Name of Responsible Party 37 S 12 St, Quakertown PA 18951 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case 21-11750-mdc Doc 159 Filed 08/30/21 Entered 08/30/21 12:14:19 Desc Main Document Page 2 of 4

Debtor's Name Midnight Madness Distilling LLC

Case No. 21-11750

a. Cash balance heginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate d. Cash balance end of month (a+b-c) c. Disbursements made by third party for the benefit of the estate d. Cash balance end of month (a+b-c) c. Disbursements for quarterly fee calculation (c+c) d. Total disbursements for quarterly fee calculation (c+c) Current Month Not generally applicable to Individual Debtors. See Instructions. a. Accounts receivable (total net of allowance) c. Inventory (Book	Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total current assets Sayon Sayo		Coch halance hasinning of month	\$105.520	
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) Disbursements made by third party for the benefit of the estate Disbursements made by third party for the benefit of the estate Total disbursements for quarterly fee calculation (e+e) S132,451 S0 Carrent Month Carren		-		0.2
d. Cash balance end of month (a+b-e) c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quantity fee calculation (cri e) c. Total disbursements for quantity for calculations Not generally applicable to Individual Debtors. See Instructions.) c. Inventory (Book o Market o Other o (attach explanation)) d. Accounts receivable (total net of allowance) c. Inventory (Book o Market o Other o (attach explanation)) d. Total current assets d. Total acurent assets d. Total current assets d. Sayon, and a see that the party of the control of the party of the control of the party of the pa				
Column Total disbursements made by third party for the benefit of the estate Sista, 45 Sista,		,		50
Total disbursements for quarterly fee calculation (e+e) \$132,451 \$0		· · · · · ·		\$0
Part 2: Asset and Liability Status Not generally applicable to Individual Debtors. See Instructions.)				
Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$2,387.22 b. Accounts receivable over 90 days outstanding (net of allowance) \$50 c. Inventory (Book		•		\$0
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) g. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f⁺h) k. Prepetition priority debt m. Prepetition unsecured debt j. Total labilities (debt) (j⁺k*+ +m) b. Ending equity/net worth (e-n) e. Total cash sales price for assets sold/transferred outside the ordinary course of business ourse of business a. Total cash sales price for assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business a. Total cash sales price for deserts sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business a. Gross income/sales (net of returns and allowances) a. Gross income/sales (net of returns and allowances) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) f. Interest l. Taxes (local, state, and federal) j. Reorganization items souts and administrative expenses l. Taxes (local, state, and federal) j. Reorganization items souts and administrative expenses l. Taxes (local, state, and federal) j. Reorganization items souts and administrative expenses l. Taxes (local, state, and federal)			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book		ÿ	\$2,387.22	
Total current assets \$901,809	b.	Accounts receivable over 90 days outstanding (net of allowance)		
Total current assets \$901,809	c.	Inventory (Book • Market Other (attach explanation))	\$473,727	
C. Total assets \$4,289,281.06	d			
Postpetition payables (excluding taxes) S0	e.	Total assets		
g. Postpetition payables past due (excluding taxes) h. Postpetition taxes payable j. Postpetition taxes past due j. Postpetition abet (f*h) k. Prepetition secured debt k. Prepetition priority debt k. Prepetition unsecured debt l. Total labilities (debt) (j*+k*+l+m) l. S13,354,585 location Transferred labilities (debt) (j*+k*+l+m) l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total post third parties incident to assets being sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Current Month l. Cumulative Part 4: Income Statement (Statement of Operations) l. Current Month l. Cumulative Current Month l. Cumulat				
h. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt s3.371,860 l. Prepetition unsecured debt s6.737,661 n. Total liabilities (debt) (j+k+l+m) s13,354,585 o. Ending equity/net worth (e-n) s6. Ending equity/net worth (e-n) s6. Ending equity/net worth (e-n) s7. Assets Sold or Transferred s6. Ending equity/net worth (e-n) s7. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business s7. Not apayments to third parties incident to assets being sold/transferred outside the ordinary course of business s7. Not eash proceeds from assets sold/transferred outside the ordinary course of business (a-b) s8. One of the parties incident to assets being sold/transferred outside the ordinary course of business (a-b) s8. One of bus				
i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$3,371,860 l. Prepetition priority debt \$3,245,064 m. Propetition unsecured debt \$6,737,661 n. Total liabilities (debt) (j+k+l+m) \$13,354,585 o. Ending equity/net worth (e-n) \$13,354,585 o. Ending equity/net worth (e-n) \$13,354,585 o. Ending equity/net worth (e-n) \$1,000 current Month \$1,				
j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt m. Prepetition unsecured debt s. 3,371,860 m. Prepetition unsecured debt s. 5,377,661 n. Total liabilities (debt) (j+k+l+m) sla,354,585 o. Ending equity/net worth (e-n) spy,065,304 Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) k. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) so Part 4: Income Statement (Statement of Operations) Kot generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) spy,0449 d. Selling expenses				
k. Prepetition secured debt 1. Prepetition priority debt 2. \$3,371,860 1. Prepetition unsecured debt 2. \$3,245,064 m. Prepetition unsecured debt 3. \$2,245,064 m. Prepetition unsecured debt 5. \$6,737,661 n. Total liabilities (debt) (j+k+l+m) 5. \$13,354,385 0. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business 5. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) 5. Cost of goods sold (inclusive of depreciation, if applicable) 5. Cost of goods sold (inclusive of depreciation, if applicable) 5. Selling expenses 5. \$28,927 c. General and administrative expenses 6. Other expenses 7. Other expe		•		
Prepetition priority debt \$3,245,064 Mr. Prepetition unsecured debt \$6,737,661 N. Total liabilities (debt) (j+k+l+m) \$13,354,885 O. Ending equity/net worth (e-n) \$-\$9,065,304 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0	_			
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) 5. Cost of goods sold (inclusive of depreciation, if applicable) C. Gross profit (a-b) Selling expenses 5. Selling expenses 6. Other expenses 9. Other ex				
n. Total liabilities (debt) (j+k+l+m) c. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) \$357,808 b. Cost of goods sold (inclusive of depreciation, if applicable) \$67,359 c. Gross profit (a-b) \$290,449 d. Selling expenses \$28,927 c. General and administrative expenses \$9 f. Other expenses \$9 g. Depreciation and/or amortization (not included in 4b) \$341,189 h. Interest \$722 i. Taxes (local, state, and federal) \$0 g. Reorganization items	l.			
e. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$357,808 b. Cost of goods sold (inclusive of depreciation, if applicable) \$67,359 c. Gross profit (a-b) \$290,449 d. Selling expenses \$28,927 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$334,189 h. Interest \$722 i. Taxes (local, state, and federal) \$0 g. Reorganization items	m.			
Part 3: Assets Sold or Transferred a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month Cumulative (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) \$357,808 b. Cost of goods sold (inclusive of depreciation, if applicable) \$67,359 c. Gross profit (a-b) \$290,449 d. Selling expenses \$28,927 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$34,189 h. Interest \$722 i. Taxes (local, state, and federal) \$0 j. Reorganization items	n.			
a. Total cash sales price for assets sold/transferred outside the ordinary course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses c. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest f. Taxes (local, state, and federal) g. Reorganization items So So \$0 \$0 \$0 *0 *0 *0 *0 *0 *0 *0	0.	Ending equity/net worth (e-n)	-\$9,065,304	
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 **Ourrent Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative *	Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
course of business b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 **Ourrent Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative **Current Month **Cumulative **Current Month Cumulative *				
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So So Current Month Cumulative Cumulative Cumulative Sumulative	a.		\$0	\$0
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items So Current Month Cumulative Cumulative Satyre Current Month Cumulative Satyre Current Month Cumulative Satyre Current Month Cumulative Satyre Cumulative Satyre	b.			Ψ0
course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Sumulative Current Month Cumulative Asspring Saspring S		outside the ordinary course of business	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$357,808 \$67,359 \$299,449 \$2299,449 \$228,927 \$60 \$70 \$70 \$70 \$71 \$72 \$72 \$72 \$72 \$73 \$74 \$75 \$75 \$75 \$75 \$75 \$75 \$75	c.	*	\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$357,808 \$67,359 \$299,449 \$2299,449 \$228,927 \$60 \$70 \$70 \$70 \$71 \$72 \$72 \$72 \$72 \$73 \$74 \$75 \$75 \$75 \$75 \$75 \$75 \$75	Pai	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$67,359 \$28,927 \$90 \$10 \$10 \$28,927 \$90 \$90 \$90 \$90 \$90 \$90 \$90 \$90 \$90 \$9				
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$290,449 \$28,927 \$0 \$0 \$1 \$290,449 \$28,927 \$0 \$0 \$1 \$20 \$34,189 \$34,189 \$50 \$50 \$50 \$50	a.	Gross income/sales (net of returns and allowances)	\$357,808	
d. Selling expenses \$28,927 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$34,189 h. Interest \$722 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$67,359	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$722 \$0 \$0 \$0 \$0 \$0	c.	Gross profit (a-b)	\$290,449	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$34,189 \$722 \$50 \$50 \$50	d.	Selling expenses	\$28,927	
g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$ 334,189 \$ 5722 \$ 50 \$ 90	e.	General and administrative expenses	\$0	
h. Interest \$722 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal)j. Reorganization items\$0	g.	Depreciation and/or amortization (not included in 4b)	\$34,189	
j. Reorganization items \$0	h.			
· · · · · · · · · · · · · · · · · · ·	i.			
k. Profit (loss) \$226,611 \$0	j.	Reorganization items	\$0	
		- m a .		

Case 21-11750-mdc Doc 159 Filed 08/30/21 Entered 08/30/21 12:14:19 Desc Main Document Page 3 of 4

Debtor's Name Midnight Madness Distilling LLC

Case No. 21-11750

Part :	5: Profe	ssional Fees and Expens	es				
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debtor	's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0		\$1,738	\$1,73
	Itemize	d Breakdown by Firm					
]	Firm Name	Role				
	i]	Flaster Greenburg	Lead Counsel	\$0		\$1,738	\$1,73
	ii						
			•	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expenses	s (nonbankruptcy) Aggregate Total				
	Itemize	d Breakdown by Firm					
	j	Firm Name	Role				
	i						
	ii						
c.	All pr	ofessional fees and expens	ses (debtor & committees)				
Dont	6. Docto	atition Taxos			Current Mon	th Cu	mulative
rairu	o: rosip	etition Taxes			Current Mon	ui Cu	illulative
a. P	Postpetitio	on income taxes accrued (local, state, and federal)	_		\$0	9
o. P	Postpetitio	on income taxes paid (loca	al, state, and federal)			\$0	9
c. P	Postpetitio	on employer payroll taxes	accrued	_		<u>\$0</u>	9
d. P	Postpetitio	on employer payroll taxes	paid	_		<u>\$0</u>	S
	Postpetition property taxes paid					\$0	\$
	•	on other taxes accrued (loc	, and the second			<u>\$0</u>	9
g. P	Postpetitio	on other taxes paid (local,	state, and federal)	_		<u>\$0</u>	\$
Part 7	7: Quest	ionnaire - During this re	porting period:				
ı. W	Vere any	payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	es No		
		payments made outside thourt approval? (if yes, see	e ordinary course of business Instructions)	Ye	es No •		
. W	Vere any	payments made to or on b	ehalf of insiders?	Ye	es No		
l. A	Are you co	urrent on postpetition tax i	return filings?	Ye	es No		
e. A	Are you co	urrent on postpetition estir	nated tax payments?	Ye	es No		
		rust fund taxes remitted or			es No		
		any postpetition borrowing Instructions)	ng, other than trade credit?	Ye	es No 💿		
	Vere all p he court?	ayments made to or on be	half of professionals approved b	y Ye	es O No O	N/A •	
. D	Oo you ha	ve: Worker's con	npensation insurance?	Ye	es No		
		If yes, ar	re your premiums current?	Ye	es No	N/A (if no, see	ee Instructions
		* * *	perty insurance?	Ye	es No		
		•	re your premiums current?			N/A (if no, s	ee Instructions
			lity insurance?		es No	_	
		If yes, ar	re your premiums current?	Ye	es • No ○	N/A (if no, se	ee Instructions
. Н	las a nlan	of reorganization been fil	led with the court?	Ye	es No 💿		

Case 21-11750-mdc Doc 159 Filed 08/30/21 Entered 08/30/21 12:14:19 Desc Main Document Page 4 of 4

D -1-41 - M	N # 1 . 1 . 1 . 4	N / - 1	D: 4:11:	TIC
Debtor's Name	Midnight	iviagness	Distilling	
D COLOR D I (WILLIA	111111111111111111111111111111111111111	1.144411400		

Case No. 21-11750

k.	Has a disclosure statement been filed with the court?	Yes ○ No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes No
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
\$\$ U. thu be is a law ma Ex Rec wy co	U.S.C. § 589b authorizes the collection of this information, and provisio 704, 1106, and 1107. The United States Trustee will use this informatio S.C. § 1930(a)(6). The United States Trustee will also use this informatio rough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST ecords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the rows.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's that the foregoing Monthly Operated are true and correct and that I have been authoritate.	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign trial violation of law. Other disclosures may be resent that may be made, you may consult the C-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://sinformation.could result in the dismissal or astee. 11 U.S.C. § 1112(b)(4)(F).
/s/	Kelly Festa Kell	y Festa
Sig	nature of Responsible Party Printe	d Name of Responsible Party
CF	GO 08/0.	2/2021
Tit	le Date	